

smart Billing

General Features

- Product
- Customer
- Payments
- Invoice
- Email Systems & Template
- Department
- Other Tools and Modules
- Misc Features

Admin/Tech Area Features

Client Area Features

*“Smartest way to
Manage Billing”*



Introduction

Smartest way to Manage Billing

GENERAL FEATURES**▶ Product:**

- ▶ Create unlimited product and category
- ▶ Ability to add attachment for your product.
- ▶ Billing reminders sent to clients prior to due and over due invoice
- ▶ Ease search product through database
- ▶ Enable/disable recurring billing per product
- ▶ Enable/disable Pro-rated billing per product
- ▶ Enable/disable Setup fee per product
- ▶ Enable/disable discount per product
- ▶ Automatically create invoice
- ▶ Ability to define your own term of billing (day, month and year)
- ▶ set active or inactive to your product

▶ Customer:

- ▶ Add unlimited customer
- ▶ Edit/delete Customer
- ▶ Set customer status
- ▶ Quick send email
- ▶ Ability to add client's credit
- ▶ Create invoice for selected client
- ▶ Ease search customer through database
- ▶ View active/inactive/suspended customer
- ▶ Add Notes for client
- ▶ View client's product as well as invoice
- ▶ Set custom suspended message for each client
- ▶ Flexible account creation date
- ▶ Lock/Unlock client to prevent client change their info

▶ Payments:

- ▶ Add Payments branch wise
- ▶ Approve payments

GENERAL FEATURES

- ▶ Set bounce payments
- ▶ Define mode of payment
- ▶ Add payment as an advance or against invoice
- ▶ Full payment
- ▶ Partly payment
- ▶ Payment reports customer wise branch wise
- ▶ Payment reports invoice wise, fully-paid, partly-paid or advance payments

- ▶ **Invoice:**
 - ▶ Created unlimited invoice
 - ▶ Ability to reset invoice number
 - ▶ View all, paid, unpaid, cancelled or refunded invoice
 - ▶ Cancel Invoices
 - ▶ Generate invoice (if you do not have access to cron-job/win task)
 - ▶ Set note to invoice
 - ▶ Ability to set custom message for invoice
 - ▶ Invoice Aging reports
 - ▶ Manage TDS
 - ▶ TDS reports
 - ▶ View Revenue Reports
 - ▶ Print invoice in PDF or HTML format
 - ▶ Manage Debit / Credit Notes
 - ▶ Approve Debit/Credit notes
 - ▶ Cancel Notes with reversal entry
 - ▶ Add notes to Debit/Credit notes
 - ▶ Custom date and pricing number format
 - ▶ Automatic create invoice on due date
 - ▶ Mark invoice as paid or unpaid
 - ▶ Automatic send due/over due invoice to client
 - ▶ Ease search invoice through database

GENERAL FEATURES

- ▶ Automatically create invoice when free trial day due
- ▶ View refunded invoice/transaction
- ▶ Dummy invoice generation before generating final invoices for any particular month or customer wise

- ▶ **Email systems & Template:**
 - ▶ Support HTML format
 - ▶ Email client based on their product and status
 - ▶ Send invoice related email
 - ▶ Send email manually

- ▶ **Department:**
 - ▶ Create unlimited department
 - ▶ Create unlimited admin/Any Level
 - ▶ Access features support
 - ▶ Edit or delete admin/Any Level

- ▶ **Other Tools and Modules:**
 - ▶ Support Mailing lists
 - ▶ Ability to add news or announcements
 - ▶ View latest logs activities

- ▶ **Misc Features:**
 - ▶ Tax support based on countries
 - ▶ Support SSL

ADMIN/TECH AREA FEATURES

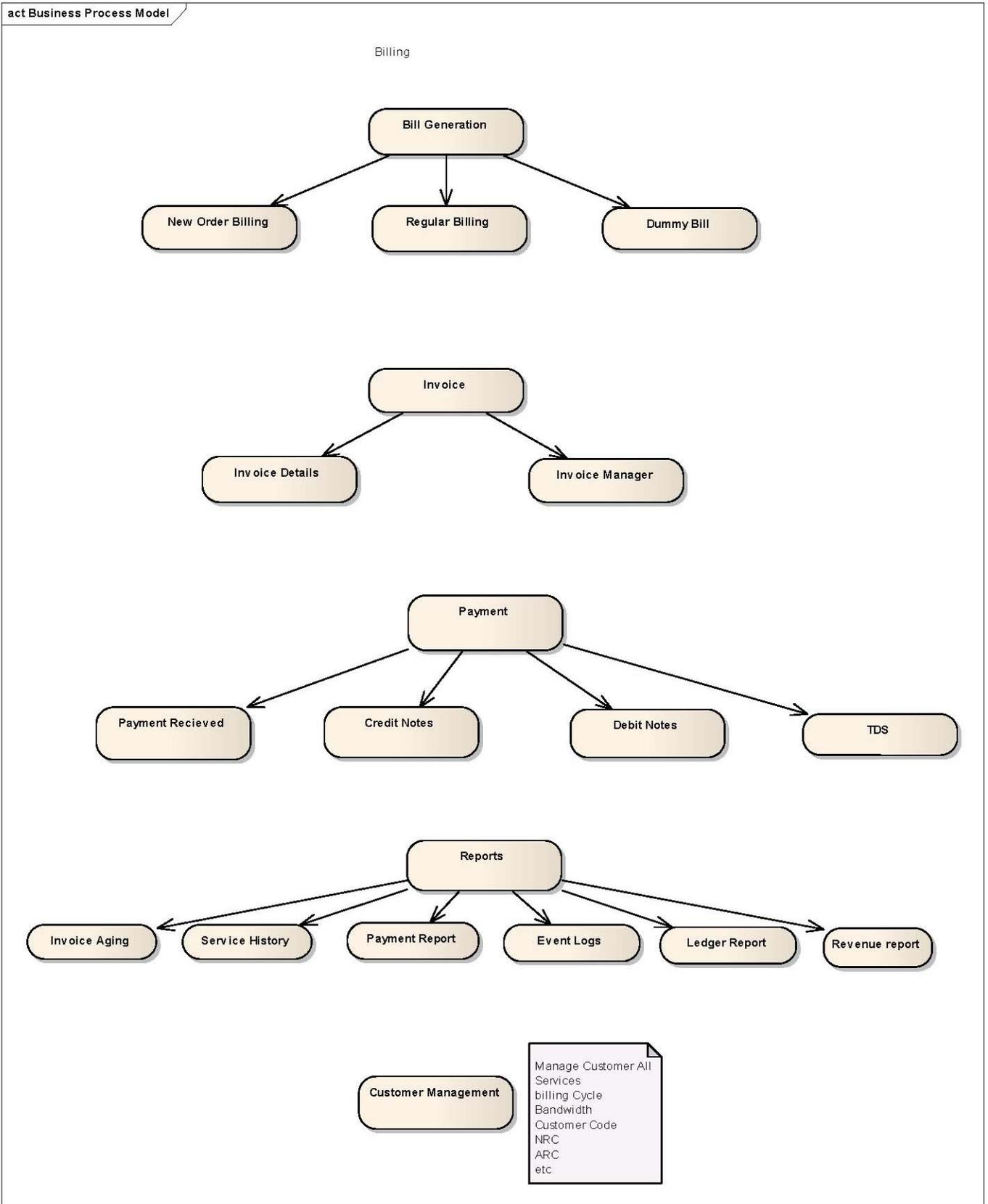
- ▶ Created unlimited invoice
- ▶ Ability to reset invoice number
- ▶ View all, paid, unpaid, cancelled or refunded invoice
- ▶ Cancel Invoices
- ▶ Generate invoice (if you do not have access to cron-job/win task)
- ▶ Set note to invoice
- ▶ Ability to set custom message for invoice
- ▶ Print invoice in PDF or HTML format
- ▶ Manage TDS with reports
- ▶ View Revenue with reports
- ▶ Manage Debit / Credit Notes
- ▶ Approve Debit/Credit notes
- ▶ Cancel Notes with reversal entry
- ▶ Custom currency
- ▶ Add notes to Debit/Credit notes
- ▶ Custom date and pricing number format
- ▶ Automatic create invoice on due date
- ▶ Mark invoice as paid or unpaid
- ▶ Automatic send due/over due invoice to client
- ▶ Ease search invoice through database
- ▶ Dummy invoice generation before generating final invoices for any particular month or customer wise
- ▶ Multiple payment gateway based on your need
- ▶ Add custom payment
- ▶ Send single/multiple email in HTML or text as well as attachment
- ▶ Customize email template
- ▶ Send due or over due invoice
- ▶ Add unlimited department
- ▶ Set Admin Level
- ▶ Create product category
- ▶ Ease search product
- ▶ View latest activities
- ▶ Add or delete Admin

FEATURES**ADMIN/TECH AREA FEATURES**

- ▶ Add Admin department and set access level
- ▶ Set Date format
- ▶ Create News/Announcement
- ▶ Add/edit customer
- ▶ Set customer status (active/pending/suspend)
- ▶ Print credit memos
- ▶ Manage Debit / Credit Notes
- ▶ View revenue
- ▶ Temporary disable product
- ▶ Manually add email to mailing lists database
- ▶ Lock/Unlock client information

CLIENT AREA FEATURES

- ▶ View invoice details
- ▶ Browse unpaid/paid or refunded invoice
- ▶ Ease to update profile
- ▶ View announcement or news
- ▶ Print invoice in PDF or HTML format
- ▶ Buy credit
- ▶ Make payment
- ▶ Change payment method
- ▶ View current credit
- ▶ Lost password finder



TECHNICAL SPECIFICATION

Software Requirement

Smart Billing software required

Hardware Requirement

Dual Xeon 2.0 Processor or above

4 GB RAM

160 GB SATA HDD x 2

10/100 Mbps LAN Port

CD ROM

Monitor

Keyboard

Mouse

GOT QUESTIONS

Call: 91-11-30183232, 9953007908, 9953007913,
9953007923, 9953007920

Email: sales@xsinfoways.com

www.xsinfoways.com

